

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
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FUSION CONNECT, INC., <i>et al.</i> ,	:	Case No. 19-11811 (SMB)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
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**DECLARATION OF CRAIG E. JOHNSON OF PRIME CLERK LLC
REGARDING THE SOLICITATION OF VOTES AND TABULATION OF
BALLOTS CAST ON THE THIRD AMENDED JOINT CHAPTER 11 PLAN
OF FUSION CONNECT, INC., AND ITS SUBSIDIARY DEBTORS**

I, Craig E. Johnson, declare, under the penalty of perjury:

1. I am a Director, Solicitation and Public Securities at Prime Clerk LLC (“Prime Clerk”), located at One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, New York 10165. I am over the age of eighteen years and not a party to the above-captioned action. Unless otherwise noted, I have personal knowledge of the facts set forth herein.

2. I submit this Declaration with respect to the solicitation of votes and the tabulation of ballots cast on the *Second Amended Joint Chapter 11 Plan of Fusion Connect, Inc., and its Subsidiary Debtors*, dated November 8, 2019 [Docket No. 557] (as may be amended, supplemented, or modified from time to time, the “Plan”).² Except as otherwise noted, all facts

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Fusion Connect, Inc. (2021); Fusion BCHI Acquisition LLC (7402); Fusion NBS Acquisition Corp. (4332); Fusion LLC (0994); Fusion MPHC Holding Corporation (3066); Fusion MPHC Group, Inc. (1529); Fusion Cloud Company LLC (5568); Fusion Cloud Services, LLC (3012); Fusion CB Holdings, Inc. (6526); Fusion Communications, LLC (8337); Fusion Telecom, LLC (0894); Fusion Texas Holdings, Inc. (2636); Fusion Telecom of Kansas, LLC (0075); Fusion Telecom of Oklahoma, LLC (3260); Fusion Telecom of Missouri, LLC (5329); Fusion Telecom of Texas Ltd., L.L.P. (8531); Bircan Holdings, LLC (2819); Fusion Management Services LLC (5597); and Fusion PM Holdings, Inc. (2478). The principal executive office of the Debtors is located at 210 Interstate North Parkway, Suite 300, Atlanta, Georgia 30339.

² All capitalized terms used by not otherwise defined herein have the meanings ascribed to them in the Plan or Disclosure Statement Order (as defined below).

set forth herein are based on my personal knowledge, knowledge that I acquired from individuals under my supervision, and my review of relevant documents. I am authorized to submit this Declaration on behalf of Prime Clerk. If I were called to testify, I could and would testify competently as to the facts set forth herein.

3. This Court authorized Prime Clerk's retention as the (a) claims and noticing agent to the Debtors pursuant to the *Order Authorizing Debtor's Retention and Appointment of Prime Clerk LLC as Claims and Noticing Agent Nunc Pro Tunc to the Commencement Date*, dated June 6, 2019 [Docket No. 53] and (b) administrative advisor pursuant to the *Order Authorizing Retention and Employment of Prime Clerk LLC as Administrative Agent for the Debtors Nunc Pro Tunc to Commencement Date*, dated July 1, 2019 [Docket No. 132] (collectively, the "Retention Orders"). The Retention Orders authorize Prime Clerk to assist the Debtors with, among other things, the service of solicitation materials and tabulation of votes cast to accept or reject the Plan. Prime Clerk and its employees have considerable experience in soliciting and tabulating votes to accept or reject chapter 11 plans.

Service and Transmittal of Solicitation Packages and the Tabulation Process

4. Pursuant to the *Order (I) Approving Disclosure Statement and Notice of Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Approving Confirmation Objection Procedures and Notice of Confirmation Hearing, and (V) Granting Related Relief*, dated October 7, 2019 [Docket No. 457] (the "Disclosure Statement Order"), the Court established procedures to solicit votes from and tabulate ballots submitted by Holders of Claims entitled to vote on the Plan (the "Solicitation Procedures"). Prime Clerk adhered to the Solicitation Procedures outlined in the Disclosure Statement Order and the Ballots, which were distributed to parties entitled to vote on the Plan. I supervised the solicitation and tabulation performed by Prime Clerk's employees.

5. The Solicitation Procedures established September 24, 2019 as the date for determining which Holders of Claims in the Voting Classes are entitled to vote to accept or reject the Plan (the “Voting Record Date”). Pursuant to the Plan and the Solicitation Procedures, only Holders as of the Voting Record Date in the following Classes were entitled to vote to accept or reject the Plan (collectively, the “Voting Classes”):

Plan Class	Class Description
3	First Lien Claims
4	Second Lien Claims
5	General Unsecured Claims

6. In accordance with the Solicitation Procedures, Prime Clerk worked closely with the Debtors’ advisors to identify the Holders entitled to vote in the Voting Classes as of the Voting Record Date and to coordinate the distribution of solicitation materials to these Holders. A detailed description of Prime Clerk’s distribution of solicitation materials is set forth in Prime Clerk’s *Affidavit of Service* which was filed with this Court on October 11, 2019 [Docket No. 474] and in the *Affidavit of Service of Solicitation Materials* and *Affidavit of Supplemental Service of Solicitation Materials* which were filed with this Court on October 18, 2019 [Docket No. 492] and November 14, 2019 [Docket No. 574], respectively.

7. In accordance with the Solicitation Procedures, Prime Clerk received, reviewed, determined the validity of, and tabulated the ballots submitted to vote on the Plan. Each ballot submitted to Prime Clerk was date-stamped, scanned, assigned a ballot number, entered into Prime Clerk’s voting database, and processed in accordance with the Solicitation Procedures. To be included in the tabulation results as valid, a ballot must have been (a) properly completed pursuant to the Solicitation Procedures, (b) executed by the relevant Holder entitled to vote on the Plan (or such Holder’s authorized representative), (c) returned to Prime Clerk via an approved

method of delivery set forth in the Solicitation Procedures, and (d) received by Prime Clerk by 4:00 p.m. (Eastern Time) on November 19, 2019 (the “Voting Deadline”).³

8. All valid ballots cast by Holders entitled to vote in the Voting Classes and received by Prime Clerk on or before the Voting Deadline (including in those instances where the Debtors provided limited extensions of the Voting Deadline) were tabulated pursuant to the Solicitation Procedures.

9. The final tabulation of votes cast by timely and properly completed ballots received by Prime Clerk and reported on a consolidated basis is attached hereto as **Exhibit A.**⁴

10. A report of all ballots excluded from the final tabulation prepared by Prime Clerk, and the reasons for exclusion of such ballots, is attached hereto as **Exhibit B.**

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³ In accordance with the Solicitation Procedures, the original Voting Deadline of 4:00 p.m. (prevailing Eastern Time) on November 4, 2019 was ultimately extended to 4:00 p.m. (prevailing Eastern Time) on November 19, 2019. [See Docket Nos. 514 and 559]. In accordance with the Solicitation Procedures, the Debtors further extended the Voting Deadline beyond November 19, 2019 for certain parties.

⁴ At the direction of Debtors’ counsel and pursuant to paragraph 20(b) of the Disclosure Statement Order, Prime Clerk treated eighteen (18) claims of Vincent Oddo (with the exception of Mr. Oddo’s Claim against Fusion BCHI Acquisition LLC) as disputed and tabulated the votes submitted by Mr. Oddo on account of each of those eighteen (18) claims in Class 5 (General Unsecured Claims) in the amount of \$1.00 for voting purposes only. For the avoidance of doubt, Prime Clerk tabulated the vote on account of Mr. Oddo’s Class 5 claim against Fusion BCHI Acquisition LLC in the asserted amount of \$3 million for voting purposes only.

To the best of my knowledge, information and belief, I declare under penalty of perjury that the foregoing information concerning the distribution, submission, and tabulation of ballots in connection with the Plan is true and correct.

New York, New York
December 12, 2019



Craig E. Johnson
Director of Global Corporate Actions
Prime Clerk LLC

Exhibit A

Fusion Connect, Inc, et al.
Exhibit A - Tabulation Summary

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	AmountAccepting	AmountRejecting	Class Voting Result
			%	%	%	%	
Bircan Holdings LLC	3	First Lien Claims	111	0	\$572,297,206.69	\$0.00	Accepts
			100%	0%	100%	0%	
	4	Second Lien Claims	5	0	\$85,000,000.00	\$0.00	Accepts
			100%	0%	100%	0%	
	5	General Unsecured Claims	0	1	\$0.00	\$1.00	Rejects
			0%	100%	0%	100%	
Fusion BCHI Acquisition LLC	3	First Lien Claims	111	0	\$572,297,206.69	\$0.00	Accepts
			100%	0%	100%	0%	
	4	Second Lien Claims	5	0	\$85,000,000.00	\$0.00	Accepts
			100%	0%	100%	0%	
	5	General Unsecured Claims	2	1	\$2,235,420.94	\$3,000,000.00	Rejects
			67%	33%	43%	57%	
Fusion CB Holdings Inc	3	First Lien Claims	111	0	\$572,297,206.69	\$0.00	Accepts
			100%	0%	100%	0%	
	4	Second Lien Claims	5	0	\$85,000,000.00	\$0.00	Accepts
			100%	0%	100%	0%	
	5	General Unsecured Claims	1	1	\$516,242.71	\$1.00	Rejects
			50.00%	50.00%	100.00%	0.00%	
Fusion Cloud Company LLC	3	First Lien Claims	111	0	\$572,297,206.69	\$0.00	Accepts
			100%	0%	100%	0%	
	4	Second Lien Claims	5	0	\$85,000,000.00	\$0.00	Accepts
			100%	0%	100%	0%	
	5	General Unsecured Claims	9	1	\$445,283.60	\$1.00	Accepts
			90.00%	10.00%	100.00%	0.00%	
Fusion Cloud Services LLC	3	First Lien Claims	111	0	\$572,297,206.69	\$0.00	Accepts
			100%	0%	100%	0%	
	4	Second Lien Claims	5	0	\$85,000,000.00	\$0.00	Accepts
			100%	0%	100%	0%	
	5	General Unsecured Claims	34	5	\$26,368,071.32	\$57,515.16	Accepts
			87.18%	12.82%	99.78%	0.22%	
Fusion Communications LLC	3	First Lien Claims	111	0	\$572,297,206.69	\$0.00	Accepts
			100%	0%	100%	0%	
	4	Second Lien Claims	5	0	\$85,000,000.00	\$0.00	Accepts
			100%	0%	100%	0%	
	5	General Unsecured Claims	2	2	\$1,746,310.44	\$51.00	Rejects
			50.00%	50.00%	100.00%	0.00%	

Fusion Connect, Inc, et al.
Exhibit A - Tabulation Summary

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	AmountAccepting	AmountRejecting	Class Voting Result
			%	%	%	%	
Fusion Connect Inc	3	First Lien Claims	111	0	\$572,297,206.69	\$0.00	Accepts
			100%	0%	100%	0%	
	4	Second Lien Claims	5	0	\$85,000,000.00	\$0.00	Accepts
			100%	0%	100%	0%	
	5	General Unsecured Claims	37	2	\$606,973.39	\$552.51	Accepts
			94.87%	5.13%	99.91%	0.09%	
Fusion LLC	3	First Lien Claims	111	0	\$572,297,206.69	\$0.00	Accepts
			100%	0%	100%	0%	
	4	Second Lien Claims	5	0	\$85,000,000.00	\$0.00	Accepts
			100%	0%	100%	0%	
	5	General Unsecured Claims	15	3	\$2,582,227.85	\$1,003.68	Accepts
			83.33%	16.67%	99.96%	0.04%	
Fusion MPHC Group Inc	3	First Lien Claims	111	0	\$572,297,206.69	\$0.00	Accepts
			100%	0%	100%	0%	
	4	Second Lien Claims	5	0	\$85,000,000.00	\$0.00	Accepts
			100%	0%	100%	0%	
	5	General Unsecured Claims	0	1	\$0.00	\$1.00	Rejects
			0%	100%	0%	100%	
Fusion Management Services LLC	3	First Lien Claims	111	0	\$572,297,206.69	\$0.00	Accepts
			100%	0%	100%	0%	
	4	Second Lien Claims	5	0	\$85,000,000.00	\$0.00	Accepts
			100%	0%	100%	0%	
	5	General Unsecured Claims	0	1	\$0.00	\$1.00	Rejects
			0%	100%	0%	100%	
Fusion NBS Acquisition Corp	3	First Lien Claims	111	0	\$572,297,206.69	\$0.00	Accepts
			100%	0%	100%	0%	
	4	Second Lien Claims	5	0	\$85,000,000.00	\$0.00	Accepts
			100%	0%	100%	0%	
	5	General Unsecured Claims	1	1	\$6,378.48	\$1.00	Rejects
			50.00%	50.00%	99.98%	0.02%	
Fusion PM Holdings Inc	3	First Lien Claims	111	0	\$572,297,206.69	\$0.00	Accepts
			100%	0%	100%	0%	
	4	Second Lien Claims	5	0	\$85,000,000.00	\$0.00	Accepts
			100%	0%	100%	0%	
	5	General Unsecured Claims	0	1	\$0.00	\$1.00	Rejects
			0%	100%	0%	100%	

Fusion Connect, Inc, et al.
Exhibit A - Tabulation Summary

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	AmountAccepting	AmountRejecting	Class Voting Result
			%	%	%	%	
Fusion Telecom of Kansas LLC	3	First Lien Claims	111	0	\$572,297,206.69	\$0.00	Accepts
			100%	0%	100%	0%	
	4	Second Lien Claims	5	0	\$85,000,000.00	\$0.00	Accepts
			100%	0%	100%	0%	
	5	General Unsecured Claims	1	1	\$4,527.03	\$1.00	Rejects
			50.00%	50.00%	99.98%	0.02%	
Fusion Telecom of Missouri LLC	3	First Lien Claims	111	0	\$572,297,206.69	\$0.00	Accepts
			100%	0%	100%	0%	
	4	Second Lien Claims	5	0	\$85,000,000.00	\$0.00	Accepts
			100%	0%	100%	0%	
	5	General Unsecured Claims	1	1	\$19,224.06	\$1.00	Rejects
			50.00%	50.00%	99.99%	0.01%	
Fusion Telecom of Oklahoma LLC	3	First Lien Claims	111	0	\$572,297,206.69	\$0.00	Accepts
			100%	0%	100%	0%	
	4	Second Lien Claims	5	0	\$85,000,000.00	\$0.00	Accepts
			100%	0%	100%	0%	
	5	General Unsecured Claims	1	1	\$34.11	\$1.00	Rejects
			50.00%	50.00%	97.15%	2.85%	
Fusion Telecom of Texas Ltd LLP	3	First Lien Claims	111	0	\$572,297,206.69	\$0.00	Accepts
			100%	0%	100%	0%	
	4	Second Lien Claims	5	0	\$85,000,000.00	\$0.00	Accepts
			100%	0%	100%	0%	
	5	General Unsecured Claims	2	1	\$63,042.35	\$1.00	Accepts
			66.67%	33.33%	100.00%	0.00%	
Fusion Telecom LLC	3	First Lien Claims	111	0	\$572,297,206.69	\$0.00	Accepts
			100%	0%	100%	0%	
	4	Second Lien Claims	5	0	\$85,000,000.00	\$0.00	Accepts
			100%	0%	100%	0%	
	5	General Unsecured Claims	1	1	\$131.23	\$1.00	Rejects
			50.00%	50.00%	99.24%	0.76%	
Fusion Texas Holdings Inc	3	First Lien Claims	111	0	\$572,297,206.69	\$0.00	Accepts
			100%	0%	100%	0%	
	4	Second Lien Claims	5	0	\$85,000,000.00	\$0.00	Accepts
			100%	0%	100%	0%	
	5	General Unsecured Claims	0	1	\$0.00	\$1.00	Rejects
			0%	100%	0%	100%	

Fusion Connect, Inc, *et al.*
Exhibit A - Tabulation Summary

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	AmountAccepting	AmountRejecting	Class Voting Result
			%	%	%	%	
Fusion MPHC Holding Corporation	3	First Lien Claims	111	0	\$572,297,206.69	\$0.00	Accepts
			100%	0%	100%	0%	
	4	Second Lien Claims	5	0	\$85,000,000.00	\$0.00	Accepts
			100%	0%	100%	0%	
	5	General Unsecured Claims	1	1	\$45,034.64	\$1.00	Rejects
			50.00%	50.00%	100.00%	0.00%	

Exhibit B

Fusion Connect, Inc. et al.
Exhibit B - Report of Ballots Excluded from Tabulation

Debtor	Plan Class Number	Plan Class Description	Creditor Name	Voting Amount	Accept/Reject	Reason(s) for Exclusion
All Applicable	3	First Lien Claims	Crown Point CLO 4 Ltd.	Redacted - Confidential	Accept	Superseded by Later Received Valid Ballot
All Applicable	3	First Lien Claims	Crown Point CLO 5 Ltd.	Redacted - Confidential	Accept	Superseded by Later Received Valid Ballot
All Applicable	3	First Lien Claims	Crown Point CLO 7 Ltd.	Redacted - Confidential	Accept	Superseded by Later Received Valid Ballot
All Applicable	3	First Lien Claims	Crown Point CLO III, Ltd.	Redacted - Confidential	Accept	Superseded by Later Received Valid Ballot
All Applicable	3	First Lien Claims	Cutwater 2014-I, LTD	Redacted - Confidential	N/A	Did not Vote to Accept or Reject the Plan; Superseded by Later Received Valid Ballot
All Applicable	3	First Lien Claims	Cutwater 2014-II, LTD	Redacted - Confidential	Accept	Superseded by Later Received Valid Ballot
All Applicable	3	First Lien Claims	Halcyon Loan Advisors Funding 2015-1 Ltd.	Redacted - Confidential	N/A	Did not Vote to Accept or Reject the Plan; Superseded by Later Received Valid Ballot
All Applicable	3	First Lien Claims	NewMark Capital Funding 2014-2 CLO Ltd.	Redacted - Confidential	Accept	Superseded by Later Received Valid Ballot
All Applicable	3	First Lien Claims	Telecom Holdings LLC	Redacted - Confidential	Accept	Superseded by Later Received Valid Ballot
All Applicable	3	First Lien Claims	THL Credit Wind River 2013-1 CLO Ltd.	Redacted - Confidential	Accept	Superseded by Later Received Valid Ballot
All Applicable	3	First Lien Claims	VC4 Debt Investments (U.S.), L.L.C.	Redacted - Confidential	Accept	Superseded by Later Received Valid Ballot
All Applicable	3	First Lien Claims	VC5 Debt Investments (Cayman), Ltd.	Redacted - Confidential	Accept	Superseded by Later Received Valid Ballot
All Applicable	3	First Lien Claims	Vector Fusion Holdings (Cayman), LTD.	Redacted - Confidential	Accept	Superseded by Later Received Valid Ballot
All Applicable	3	First Lien Claims	Vector Trading (Cayman), L.P.	Redacted - Confidential	Accept	Superseded by Later Received Valid Ballot
Fusion BCHI Acquisition LLC	5	General Unsecured Claims	R. Kirby Godsey	\$1,276,336.68	Accept	Ballot Received after Voting Deadline
Fusion Cloud Services LLC	5	General Unsecured Claims	210 N. 6th Street Law office	\$286.50	Accept	Superseded by Later Received Valid Ballot
Fusion Cloud Company LLC	5	General Unsecured Claims	ADVANCED TECHNOLOGIES AND SERVICES INC	\$20,000.00	Accept	Ballot Received after Voting Deadline
Fusion Cloud Company LLC	5	General Unsecured Claims	Affinity Network, Inc. dba ANI Networks	\$0.53	Accept	Ballot Received after Voting Deadline
Fusion Cloud Services LLC	5	General Unsecured Claims	Affinity Network, Inc. dba ANI Networks	\$98,656.13	Accept	Ballot Received after Voting Deadline
Fusion Cloud Services LLC	5	General Unsecured Claims	AYERSVILLE TELEPHONE COMPANY	\$12.25	N/A	Did not Vote to Accept or Reject the Plan
Fusion Cloud Services LLC	5	General Unsecured Claims	BUTLER COUNTY E-911	\$1,001.88	Accept	Ballot Received after Voting Deadline
Fusion Cloud Company LLC	5	General Unsecured Claims	CALLINIZE, INC.	\$5,100.00	Accept	Ballot Received after Voting Deadline
Fusion Cloud Services LLC	5	General Unsecured Claims	COMPUTER TECHNOLOGY SOLUTIONS	\$662.27	Accept	Superseded by Later Received Valid Ballot
Fusion Cloud Services LLC	5	General Unsecured Claims	COMPUTER TECHNOLOGY SOLUTIONS	\$662.27	Accept	Superseded by Later Received Valid Ballot
Fusion Cloud Services LLC	5	General Unsecured Claims	EMERGING SOLUTIONS	\$878.66	Accept	Ballot Received after Voting Deadline
Fusion Cloud Services LLC	5	General Unsecured Claims	Hervey-Barlow Speciaty Contractors	\$638.60	N/A	Did not Vote to Accept or Reject the Plan
Fusion Cloud Services LLC	5	General Unsecured Claims	J PATRICK & ASSOCIATES INC	\$17,100.00	N/A	Did not Vote to Accept or Reject the Plan
Fusion Cloud Services LLC	5	General Unsecured Claims	JORDAN ASSOCIATES INTEGRATED SYSTEM INC	\$32.99	Accept	Ballot Received after Voting Deadline
Fusion Cloud Services LLC	5	General Unsecured Claims	Kent County Credit Union	\$132.96	N/A	Did not Vote to Accept or Reject the Plan
Fusion Cloud Services LLC	5	General Unsecured Claims	MANUEL BECERRA	\$56.28	Accept	Ballot Received after Voting Deadline
Fusion Cloud Company LLC	5	General Unsecured Claims	Martplan Insurance Agency - El Monte	\$2,720.00	N/A	Did not Vote to Accept or Reject the Plan
Fusion Cloud Services LLC	5	General Unsecured Claims	NETWORK INTELLIGENCE	\$78,338.32	N/A	Did not Vote to Accept or Reject the Plan
Fusion Cloud Services LLC	5	General Unsecured Claims	NORTH CENTRAL TELEPHONE	\$55.21	N/A	Did not Vote to Accept or Reject the Plan
Fusion Cloud Services LLC	5	General Unsecured Claims	PEACHTREE MOVERS	\$13,212.41	Accept	Superseded by Later Received Valid Ballot
Fusion Cloud Company LLC	5	General Unsecured Claims	Rock & Associates Consulting LLC	\$1.00	N/A	Did not Vote to Accept or Reject the Plan
Fusion Cloud Company LLC	5	General Unsecured Claims	ROCK AND ASSOCIATES CONSULTING LLC	\$213.48	N/A	Did not Vote to Accept or Reject the Plan
Fusion Cloud Services LLC	5	General Unsecured Claims	ROCK AND ASSOCIATES CONSULTING LLC	\$317.09	N/A	Did not Vote to Accept or Reject the Plan
Fusion Cloud Services LLC	5	General Unsecured Claims	SAN LUIS VALLEY BOARD OF COOPERATIVE EDUCATIONAL SERVICES	\$173.84	N/A	Did not Vote to Accept or Reject the Plan
Fusion Cloud Services LLC	5	General Unsecured Claims	STANELLE LTD	\$72.00	N/A	Did not Vote to Accept or Reject the Plan; Ballot Received after Voting Deadline
Fusion Cloud Services LLC	5	General Unsecured Claims	THE CENTER FOR ENDOSCOPY INC	\$494.05	Accept	Ballot Received after Voting Deadline
Fusion Cloud Services LLC	5	General Unsecured Claims	THE MILTON AGENCY	\$950.37	N/A	Did not Vote to Accept or Reject the Plan
Fusion Cloud Services LLC	5	General Unsecured Claims	TRINITY PRESS	\$758.99	Accept	Ballot Received after Voting Deadline
Fusion Cloud Services LLC	5	General Unsecured Claims	VELOCITY BILLING DEPARTMENT	\$41,083.69	Accept	Ballot Received after Voting Deadline
Fusion Communications LLC	5	General Unsecured Claims	90 NEW MONTGOMERY PARTNERS	\$300.00	Accept	Ballot Received after Voting Deadline
Fusion Communications LLC	5	General Unsecured Claims	UNIVERSITY CHURCH OF CHRIST	\$551.54	Accept	Ballot Received after Voting Deadline
Fusion Connect Inc	5	General Unsecured Claims	Akins Insurance & Financial Services, Inc	\$399.63	N/A	Did not Vote to Accept or Reject the Plan
Fusion Connect Inc	5	General Unsecured Claims	Bright Future Foundation	\$198.27	N/A	Did not Vote to Accept or Reject the Plan; Superseded by Later Received Valid Ballot
Fusion Connect Inc	5	General Unsecured Claims	Children's Wish Foundation International	\$757.15	Accept	Ballot Received after Voting Deadline
Fusion Connect Inc	5	General Unsecured Claims	Genova, Angelo J.	\$12,500.00	Accept	Not a Record Date Holder
Fusion Connect Inc	5	General Unsecured Claims	Hampton First Baptist Church	\$86.50	N/A	Did not Vote to Accept or Reject the Plan

Fusion Connect, Inc, et al.
Exhibit B - Report of Ballots Excluded from Tabulation

Debtor	Plan Class Number	Plan Class Description	Creditor Name	Voting Amount	Accept/Reject	Reason(s) for Exclusion
Fusion Connect Inc	5	General Unsecured Claims	Hampton First Baptist Church	\$86.50	Accept	Superseded by Later Received Valid Ballot
Fusion Connect Inc	5	General Unsecured Claims	Human Resource Strategies, Inc.	\$1,253.73	Accept	Ballot Received after Voting Deadline
Fusion Connect Inc	5	General Unsecured Claims	iPortalis Inc	\$9,994.14	N/A	Did not Vote to Accept or Reject the Plan
Fusion Connect Inc	5	General Unsecured Claims	iPortalis Inc	\$9,994.14	N/A	Did not Vote to Accept or Reject the Plan
Fusion Connect Inc	5	General Unsecured Claims	LANGDALE HONDA KIA	\$1,785.35	Accept	Superseded by Later Received Valid Ballot
Fusion Connect Inc	5	General Unsecured Claims	LANGDALE HONDA KIA	\$1,785.35	Accept	Ballot Received after Voting Deadline
Fusion Connect Inc	5	General Unsecured Claims	MEMORYBLUE, INC	\$9,250.00	Accept	Ballot Received after Voting Deadline
Fusion Connect Inc	5	General Unsecured Claims	MILLER ISAR, INC.	\$10,551.58	Accept	Ballot Received after Voting Deadline
Fusion Connect Inc	5	General Unsecured Claims	Mission Communications LLC	\$1,870.20	Accept	Ballot Received after Voting Deadline
Fusion Connect Inc	5	General Unsecured Claims	NeoNova Network Services LLC	\$13,517.67	N/A	Did not Vote to Accept or Reject the Plan
Fusion Connect Inc	5	General Unsecured Claims	Rock & Associates Consulting LLC (1106-MP)	\$267.28	N/A	Did not Vote to Accept or Reject the Plan
Fusion Connect Inc	5	General Unsecured Claims	Top Knobs USA, Inc.	\$1,225.25	Accept	Ballot Received after Voting Deadline
Fusion Connect Inc	5	General Unsecured Claims	Weeks Lerman Grp LLC	\$3,242.86	Accept	Superseded by Later Received Valid Ballot
Fusion LLC	5	General Unsecured Claims	CareTech Solutions	\$3,097.21	Accept	Superseded by Later Received Valid Ballot
Fusion LLC	5	General Unsecured Claims	Frontier Digital	\$1.00	Reject	Ballot Received after Voting Deadline
Fusion LLC	5	General Unsecured Claims	Intrinsic4D, LLC	\$211.22	N/A	Did not Vote to Accept or Reject the Plan
Fusion LLC	5	General Unsecured Claims	Nex5, Inc. DbA Onsite	\$1.00	N/A	Did not Vote to Accept or Reject the Plan
Fusion LLC	5	General Unsecured Claims	Stauffer Technologies Inc.	\$1.00	Reject	Ballot Received after Voting Deadline
Fusion LLC	5	General Unsecured Claims	STONEBRIDGE COUNTRY CLUB	\$3,000.00	N/A	Did not Vote to Accept or Reject the Plan; Ballot Received after Voting Deadline
Fusion LLC	5	General Unsecured Claims	The TPM Group LLC	\$1.00	N/A	Did not Vote to Accept or Reject the Plan
Fusion Telecom of Texas Ltd LLP	5	General Unsecured Claims	Memorial 610 Animal Hospital	\$418.54	Accept	Ballot Received after Voting Deadline
Fusion Telecom LLC	5	General Unsecured Claims	Affinity Network, Inc. dba ANI Networks	\$33,807.82	Accept	Ballot Received after Voting Deadline